

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	17382	1.26	
GIFT NIFTY	24251	0.68	
NIKKEI 225	35887	0.51	
HANGSENG	21931	-0.23	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.44	0.14		
JPY/INR	59.75	-0.42		
GBP/INR	113.72	0.07		
EUR/INR	96.94	-0.24		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24039	-0.86	
SENSEX	79212	-0.74	
NIFTY BANK	54664	-0.97	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	95032	0.04
SILVER	96198	-0.25
ZINC	251.70	-0.02
CRUDE OIL	5385	-0.20
NATURALGAS	267.50	0.15
ALUMINIUM	235.25	0.02
COPPER	854	-0.11
LEAD	177.35	-0.03

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.83	-0.70	
INFY	17.40	0.23	
DR REDDY	13.79	-1.50	
HDFCBANK	72.17	0.24	
ICICIBANK	33.19	-0.06	

STOCK TO WATCH

RailTel Corporation of India The company has received a work order worth Rs 90.08 crore from the Institute of Road Transport. Biocon The company's subsidiary, Biocon Biologics, announced that the Committee for Medicinal Products for Human Use (CHMP) of the European Medicines Agency has issued positive opinions recommending the approval of its denosumab biosimilar candidates for distinct therapeutic indications related to bone health. Zydus Lifesciences The US Food and Drug Administration (USFDA) conducted a surveillance inspection at the group's API unit in Dabhasa, Gujarat.

TOP NEWS

Hindustan Aeronautics Experiences Volume Surge, Stock Declines by 1.84%.

Maruti Suzuki Q4 Results: Net profit falls 4.3% on-year to Rs 3,711 crore; firm declares Rs 135 per share dividend.

Adani Ports and Special Economic Zone Shares Decline 2.58% Amid Volume Surge

Bajaj Auto Experiences Volume Surge, Declines 1.91%.

Interglobe Aviation Shares Decline 3.11% Amid High Trading Volumes .

360 ONE WAM Shares Experience Volume Surge, Decline 3.26%.

Q4 Results impact: ACC, Cyient shares tumble 6% amid tepid March quarter earnings.

Hindustan Zinc Q4 net profit surges 47% to Rs 3,003 crore, revenue rises 20%.

Patel Engineering shares gain 5% on winning projects worth Rs 2,036cr.

Tankup Engineers IPO subscribed 2.93 times on second day of bidding .

Logistics firm Iware Supplychain Services IPO to open for subscription on April 28.